Advisory Fee Schedule

Our investment advisory fee is assessed using a blended (tiered) schedule. As your assets grow, only the assets within each tier are charged at that tier's rate, meaning your effective fee decreases as your portfolio increases.

ASSETS UNDER MANAGEMENT	ANNUAL ADVISORY FEE
$0 - $499,999	**1.00%**
$500,000 - $1,999,999	**0.75%**
$1,999,999 - $4,999,999	**0.50%**
$5,000,000 - $9,999,999	**0.25%**
$10,000,000 and up	**0.20%**

Advisory fees are generally billed quarterly in arrears based on the value of assets under management. Certain clients or account types may be subject to different fee arrangements as outlined in their Investment Advisory Agreement. Please refer to Resolute Wealth Advisor's Form ADV Part 2A for complete information.